



Focus on Security

Secure Strategy Group (SSG) is a strategic advisory firm that works with “best of breed” growth companies in homeland security and critical infrastructure protection. We provide a unique set of business development and investment banking services that allows us to assist in building and backing our client companies. The members of our group have been involved in raising more than \$300 million for public and private companies, completed buy and sell-side M&A, and generated contract opportunities for our clients on a global basis.

Focus on Technology

We believe that small to mid-sized security technology companies will continue to lead the industry forward. The challenges of combating terrorism, crime and natural disasters demand advanced digital, networked and web-based technologies that were largely absent in the pre-9/11 security world, and small to mid-sized enterprises have stepped up as innovators. Since 9/11, such companies have won contracts against larger competitors that would have been inconceivable ten years ago.

Focus on Being Local

The SSG Solutions Center is a technology demonstration and business development site for growing and innovative security technology companies. It is located at the Center for Innovative Technology, a world-class business and technology complex located five minutes from Dulles Airport, right in the heart of Washington, D.C.’s technology corridor. Being local to the D.C. region levels the playing field and provides competitive advantages for these companies to compete for federal procurement contracts, by facilitating review of their technology by government agencies, prime contractors and systems integrators that reside close by.



Solutions

Secure Strategy Group identifies technologies that address key growth areas in the homeland security market based on our analysis of industry, government and private sector initiatives. Our client’s technologies complement each other allowing them to leverage their strengths to demonstrate solutions rather than just single point technologies. The SSG Solutions Center facilitates the review of these technologies by integrating them in scenario-based presentations that demonstrate actual capabilities in real world environments. The security technologies represented in the Solutions Center are chosen because they provide applications in prevention, notification, tracking, analysis and response, enabling an “end-to-end” approach to critical infrastructure protection.

Sectors

The SSG Solutions Center showcases companies representing the fastest growing sectors of the homeland security industry:

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|--------------------------------|--------------------------|
| Intelligent Video Surveillance | Network Security |
| Sensor Management Software | Biometric Access Control |
| CBRNE Detection | Wireless Systems |
| Secure Communications | Asset Tracking |

Participating Companies



NSM Surveillance is a private company based in San Diego, CA, that provides state-of the-art surveillance solutions to the Law Enforcement, Federal Agency and Military communities. The company develops and integrates the most effective surveillance and sensor system solutions to provide situational awareness to the war fighter, the investigator, the commander and/or senior leadership to enable effective tactics and decision-making. NSM's solutions incorporate both owned IP and third party technology, including secure communications (microwave, satellite), mobile surveillance systems, command & control software and covert camera systems. Clients include FEMA, Department of Defense, Department of Justice, Baltimore Police Department, Los Angeles Police Department, and the Super Bowl.



Implant Sciences Corporation is a publicly held Explosive Trace Detection (ETD) company based in Wilmington, MA. The Company ranks third behind General Electric and Smiths Detection in handheld ETD product sales. The Company's key differentiator is its patented Vortex Collector, which enables non-contact sample collection. Implant Sciences is the recognized world leader in this area. Other key system features include automated clear down and recalibration, the broadest library of recognized explosive compounds, and lower cost of ownership. Implant Sciences targets end markets in law enforcement, the military, transportation, energy sector and other critical infrastructure sites. Clients include Los Angeles Police Department, Maryland National Guard, Indian Ministry of Defense, China Rail, and the U.S. Army.



LRAD Corporation is a publicly held company based in San Diego, CA, that is the developer and manufacturer of the Long Range Acoustic Device™ (LRAD™) technology. LRAD uses directionality and focused acoustic output to clearly transmit critical instructions and warnings up to 3000 meters. Through the use of powerful voice commands and deterrent tones, large safety zones can be created while determining the intent and influencing the behavior of an intruder. LRAD-RX can be operated remotely across an IP network enabling system operators to respond to potential threats in maritime security, border and port security, law enforcement and emergency communications. Clients include U.S. Army, U.S. Navy, L3 Communications, National Guard, Boston Police Department, Maersk Shipping, Norwegian Cruise Lines,



Asspec Ltd. is a private company based in Seoul, Korea, that develops mobile surveillance surveillance solutions. The company's core product is the SENTINEL, a wireless video surveillance system that utilizes RF technology and a ruggedized, ultra mobile PC to assist security assist security officers, law enforcement officers, and other first responders in assessing and responding to dangerous and threatening situations. The Sentinel RX is a portable "video-video-enabled" PC that can monitor real time video images and audio by wirelessly communicating in real time with video cameras, DVRs, GPS tracking systems and command and control platforms. Clients include military organizations, prisons and schools, including the South Korean Coast Guard, Border Patrol, Military Transport Command and Incheon Prison.



Global Technology Solutions (GTS) specializes in the design, implementation, and maintenance of integrated communications solutions, including Radio Systems, Dispatch Centers, 911 Consoles & Phones, and In-Building Solutions. The company has particular expertise in the design and build-out of secure wireless communication networks and is a preferred partner to Motorola. GTS delivers the ability to quickly extract pertinent video, data and voice information from the massive amount that agencies collect everyday. With proper analytic solutions software, and the freedom to access the results from any mobile device, GTS differentiates itself from any other technology provider. The company has deployed security solutions including Vehicle Tracking, Mobile Video, Portable Detection Systems, Access Control and Secure ID. GTS has deployed its solutions for public safety agencies, municipalities, universities and enterprises across the globe.



Techsphere is a manufacturer and distributor of biometric identification solutions for the Access Control, Time & Attendance, and Credential Verification markets. The Company has offices in Seoul, Korea and Toronto, Canada. The Company is the premier provider of vascular pattern recognition technology, which recognizes and verifies people by utilizing a near infrared camera and patented algorithms to capture and match images of veins, arteries and capillaries found on the back of the human hand. Vascular biometric technology provides accuracy, speed, robustness and reliability advantages vs. competing solutions. The Company's clients include a notable list of government and private sector enterprises, including the Port Authority of NY/NJ (Freedom Tower), Ports of Halifax and Vancouver, New York MTA, Federal Reserve Bank, Space and Naval Warfare Systems Command (SPAWAR), New Orleans and Phoenix Sky Harbor Airport.



Galaxy Integrated Technologies provides risk assessment, design, integration, installation and service in the Critical Infrastructure Protection market. The company specializes in representing leading OEMs in access control, video surveillance, secure ID, Fire Alarm, intrusion detection, emergency communications, nurse call and parking controls solutions. Galaxy has a blue-chip client base consisting of leading energy facilities (National Grid), universities (Harvard University), sports venues (Gillette Stadium) and hospitals (Mass General). Galaxy is recognized as a leader in the industry for introducing leading-edge security solutions to its customers.

SSG at the Center for Innovative Technology



Secure Strategy Group selected to establish the Solutions Center at the Center for Innovative Technology (CIT), a world-class business complex. In 2005, CIT celebrated 20 years of supporting and funding technology-based companies and strategies for innovation.



We chose CIT because its facilities and services support an ideal business environment that allow small and mid-sized companies to scale and enhance their business development efforts:



- Located just 5 minutes from Dulles Airport, CIT provides easy access to Washington D.C. and to the prime contractors and large systems integrators that reside close by.
- The Center has a 125-seat auditorium, conference rooms and classrooms, all networked and secured, ideal space for seminars, training and webinars.
- CIT also houses a SCIF (Secure Critical Infrastructure Facility) for meetings requiring higher levels of security.

Contact Secure Strategy Group:

Scott Greiper
646.805.9445
sgreiper@securesg.com

Robert Liscouski
703.407.9437
rliscouski@securesg.com